



Clients

National and major energy companies

Operating Areas

20 countries in oil and gas producing regions worldwide

History

- Founded in 1923
- Designed, constructed and installed the first offshore platform in 20 feet of water in 1947
- Reputation of innovative designs, high quality construction, global installation resources and disciplined project execution

Employees

Approximately 12,400

Engineering Offices

- Al Khobar, Kingdom of Saudi Arabia
- Bangkok, Thailand
- Chennai, India
- Dubai, UAE
- Houston, Texas
- Kuala Lumpur, Malaysia
- London, UK
- Mexico City, Mexico
- Perth, Australia
- Rio de Janeiro, Brazil

Fabrication Facilities

- Altamira, Mexico
- Batam Island, Indonesia
- Dammam, Kingdom of Saudi Arabia
- Jebel Ali, Dubai
- Qingdao, China (Joint Venture)

Fleet

- 12 specialty marine construction vessels

Joint Ventures

- **FloaTEC, LLC:** offering floating facilities technology and project management with an unmatched portfolio of hull designs encompassing proprietary Spar s, TLPs and Semisubmersibles.
- **io oil & gas consulting:** leveraging the breadth of the contractor community knowledge base end-to-end in a way that will allow clients to buy a holistic service from one integrated and unified service provider.
- **McDermottCapeHydra Limited:** pursuing key offshore opportunities in Ghana.
- **McDermott Wuchuan:** offering competitive and integrated construction of topsides and modules for offshore and onshore markets worldwide.

McDermott is a leading provider of integrated engineering, procurement, construction and installation (EPCI) services for offshore and subsea field developments worldwide. We deliver fixed and floating production facilities, pipelines and subsea systems from concept to commissioning to help oil companies safely produce and transport hydrocarbons.

SOLUTIONS: SEAFLOOR TO SHORE

Offshore Solutions

Fixed Platforms: We engineer, construct and/or install fixed, bottom-founded structures such as jackets and piles, topsides, compliant towers and tripods, ranging from minimal support structures to increasingly large, complex offshore platforms. Particular strengths include our successful history and ongoing advancement of float-over technology to accommodate bigger and heavier jackets and topsides.

Floating Facilities: Blending global capabilities, technology, and assets of joint venture companies with our own, we also offer robust, cost-effective, customized floating production solutions for deepwater environments and transition projects from concept to reality. Facilities include Tension Leg Platforms, Spars, Semisubmersibles, and Floating Production Storage and Offloading topsides.

Fabrication: Our worldwide facilities can fabricate and load out nearly any size module, topside or substructure.



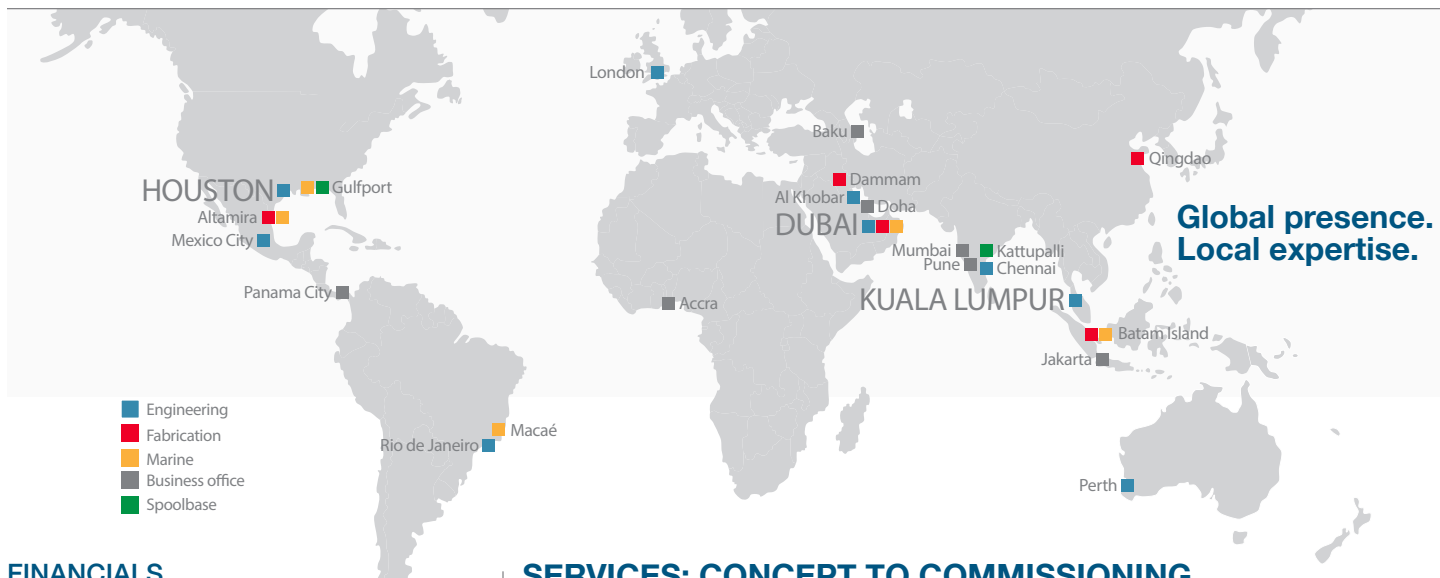
Subsea Solutions

Subsea Infrastructure: Our subsea services cover concept screening, modeling, full field architecture, control systems, construction, transportation, installation and commissioning of subsea hardware, risers and flowlines. We design subsea infrastructure that enables safe, reliable operations.

Spoolbase Services: With access to spoolbase services in the United States and Indonesia, we provide pipe staking for rigid product installation. Our fabrication facilities construct subsea hardware and our Multi-Joint Welding and tendon fabrication capabilities support deepwater pipeline.

Dynamic Fleet: We install a variety of products across a range of water depths through our growing fleet of global, fast-transit subsea construction vessels.





FINANCIALS

- MDR (New York Stock Exchange)
- 2016 Revenue : \$2.6 billion
- Backlog: \$4.3 billion as of 12-31-2016

LEADERSHIP

- David Dickson**
President and Chief Executive Officer
- Stuart Spence**
Executive Vice President and Chief Financial Officer
- Andrew Leys**
Vice President, Human Resources
- Jonathan Kennefick**
Senior Vice President, Project Execution & Delivery
- Brian McLaughlin**
Senior Vice President, Commercial
- John Freeman**
Senior Vice President, General Counsel & Corporate Secretary
- Ian Prescott**
Vice President, Asia
- Linh Austin**
Vice President, Middle East and Caspian
- Scott Munro**
Vice President, Americas, Europe & Africa

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SERVICES: CONCEPT TO COMMISSIONING

EPCI: McDermott provides clients with turnkey services from concept design, through EPCI, hook-up and commissioning. This functionally integrated, structured approach is unique in the offshore industry.

Engineering: We design production facilities in multiple phases through increased levels of definition to manage uncertainty and maximize value across all stages of project development.

Procurement: Certainty of supply requires early and thorough planning, a realistic timetable, reliable expediting, a network of high quality suppliers and understanding of the sourcing market.

Construction: Our global fabrication facilities handle multiple, fast-track projects for conventional shallow water structures, deepwater floating platforms, subsea facilities and onshore modules.

Installation: Performing subsea and above-surface installation, our ability to mobilize vessels safely, where needed, optimizes productivity and mitigates risks across operations and projects.



WHY McDERMOTT

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| Trust: 94 years of experience | Culture: High integrity and safety |
| Confidence: Proven track record | People: Top industry talent |
| Reliability: Quality products and services | Dedication: Committed to deliver |
| Innovation: Pioneer of industry firsts | Solutions: Integrated service model |

WE ARE COMMITTED TO IMPROVING THE QUALITY OF LIFE IN THE COMMUNITIES WHERE WE LIVE AND WORK.

